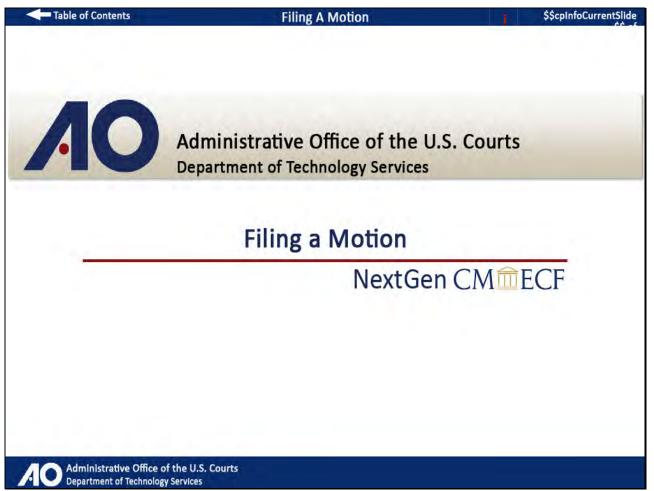
#### Slide 1 - Welcome



## Slide notes

Welcome to this module on filing a motion in NextGen CM/ECF. In this module we will simulate you filing a motion to file an amended brief.

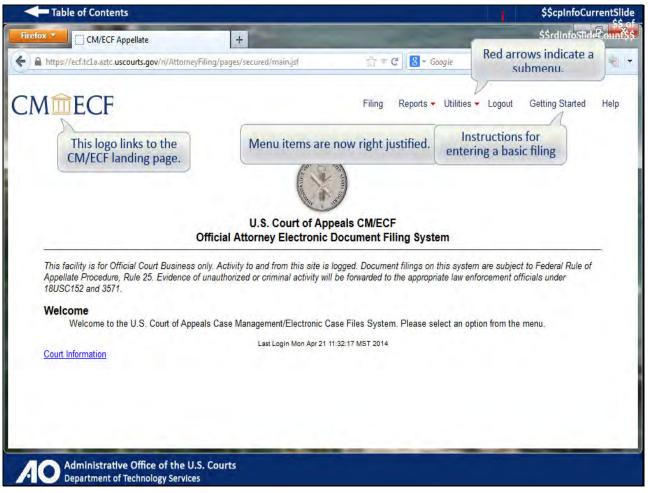
### Slide 2 - Navigation

Table of Contents	\$\$cpInfoCurrentSlide
Navigation	Instructions
You can <b>Fast Forward</b> or <b>Rewind</b> the lesson b screen.	y using the Navigation bar at the bottom of the
	TOC (II)
	1
There is a <b>Table of Contents</b> , or <b>TOC</b> , located	able of Contents
<b>TOC</b> button to the right of the Navigation bar can click on an item to jump to that section in	to open or close the <b>TOC</b> . From the <b>TOC</b> , you
S	tart
Administrative Office of the U.S. Courts Department of Technology Services	

## Slide notes

Here are the instructions for navigating through this module. Click START when you're ready to begin.

#### Slide 3 - Landing Page



#### Slide notes

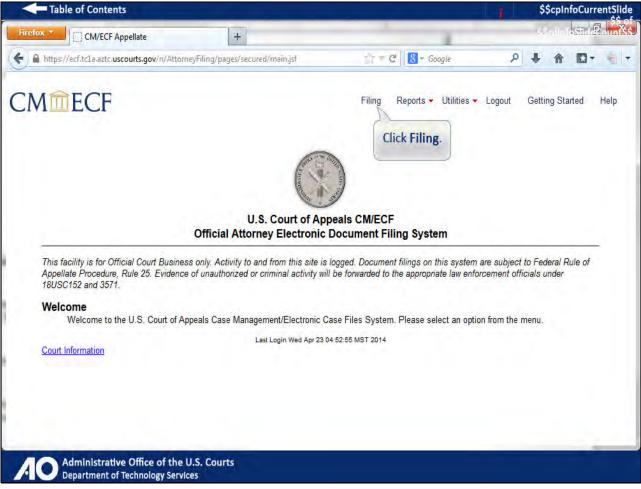
For this demonstration, we'll assume you're already logged in to the application as Cheryl Wilson, using your upgraded PACER username and password, and you are at the main menu landing page. Before we begin the filing, I want to point out some new features.

First, you'll notice that the menu options in NextGen CM/ECF are now right justified at the top of the screen. They work the same, but are just in a different location. There's also a new menu option, Getting Started.

This link provides instructions for entering a basic filing. You can refer to this information at any time. The red arrows next to Reports and Utilities indicate that these menu options have submenus where you select the report or utility program to run.

And finally, this new interface includes the new CM/ECF logo on each screen throughout the application. This logo is a link, and when clicked brings you back to this main CM/ECF landing page.

### Slide 4 - Slide 4



## Slide notes

Let's begin. Click Filing on the main menu.

### Slide 5 - File a Motion

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Answer Filed	Labor Board - Review	& Enforcement	
Appellant Form A Filed	Forms A & B and med	diation events	
Appellant/Petitioner's Opening Brief	Briefing		
Appellee Form B Filed	Forms A & B and med	diation events	
Appellee's brief filed	÷		
Application Filed	Cert. of Appealability		
	n Argument Response F	orm, Bankruptcy Appellate Panel	

#### Slide notes

The initial filing page opens. The window is divided into two panels. The left panel is where you'll enter the filing information. The right panel, which is new in NextGen CM/ECF, will contain party and attorney information for the case that you're filing in.

This panel will be automatically populated after entering the case number.

## Slide 6 - Slide 6

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## Slide notes

Type 14-30900 in the case number field and then press Tab.

## Slide 7 - Slide 7

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Appellant Form A Filed	Forms A & B and mediation events		
Appellant/Petitioner's Opening Brief	Briefing		
Appellee Form B Filed	Forms A & B and mediation events		
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Appellee's brief filed Application Filed	Cert. of Appealability		

## Slide notes

After entering the case number, the panel to the right contains basic information about the case. This panel is what's referred to as the case tree. Listed are the case number, case title, parties, and their attorneys.

This is display only information, providing you with a brief summary of the case. A section can be collapsed by clicking the red arrow next to that section. Or the entire case tree panel can be collapsed or expanded by clicking the directional arrow in the top right corner.

The filing date defaults to the current date and cannot be changed.

## Slide 8 - Slide 8

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Appellant/Petitioner's Opening Brief Appellee Form B Filed	Labor Boar Forms A & Briefing	B and mediation events B and mediation events	•	

## Slide notes

After entering the case number, you select the document being filed from a list. When initially displayed, there will be a long list of documents to choose from. You can filter this list by selecting a category for the type of document being filed.

Or, in the Type of Document field, you can begin typing a description of what it is that's being filed. As you type, the list below will be updated with just those lines containing the text that you type. For this exercise, we'll use the Type of Document field.

Since you're filing a motion, type "mot".

### Slide 9 - Slide 9

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14-30900 Harris Wilson v. Skip Moore iled 4/23/2014 Type of Document +	Category \$	Harris Wilson v. Skip Moon Austin, Flash (pro se) Moore, Skip Vilson, Harris Attorneys Wilson, Cheryl
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699 motion test CC	Motion/Response/Reply	
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Motion (1st)	Motion/Response/Reply	
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Motion filed		

#### Slide notes

This list is updated with those documents that contain "mot" anywhere in the description. The more letters you type, the shorter the list gets. If after typing you don't see what you're looking for,

you can always delete what you've typed, and search through the list until you've located the desired entry. From this list select Attorney Motion Filed.

### Slide 10 - Slide 10

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Motion filed	Bankruptcy Appellate Panel Events ONLY, Motion/Response/Reply	
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## Slide notes

The entry is highlighted and ready to be filed. Although you won't have to do so in the actual application, I'll scroll down.

# Slide 11 - Slide 11

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Type of Document  mot	Category ≎ All		<ul> <li>14-30900</li> <li>Harris Wilson v. Skip Mod</li> </ul>
699 Interested Party Motion Filed	Miscellaneous	*	Austin, Flash (pro se) Moore, Skip
699 motion test CC	Motion/Response/Reply		Wilson, Harris
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Court reporter motion filed	Motion/Response/Reply		Wilson, Cheryl
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Motion (1st)	Motion/Response/Reply	E	
Motion filed	Bankruptcy Appellate Panel Events ONLY, Motion/Response/Reply	E	
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Click <b>Continue</b> to file the highlighted document.			

# Slide notes

With the entry selected, click Continue.

## Slide 12 - Slide 12

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Attorney Filer Clicking the arrow	LIST BELOW	and down poir the informatic	nting arrows together in on in the column can be	dicate that sorted.
collapses or expands the section.	Type ≎		Case ≎	
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Requested Relief				
Select from the Relief Category d Relief field. You may select more	rop down and then from the Description li than one relief.	st - or you can just se	lect a relief from the Description list	- or begin typing in the
n. e. e				
Administrative Office Department of Technolo				

## Slide notes

To make more room on the screen, the case tree is collapsed. In the actual application, you can expand the tree by clicking the cross arrows in the top right corner. In the File a Document title bar, and on all subsequent screens, you see the type of document that is being filed.

You now proceed through a number of sections. Each section begins with a blue title bar and is automatically expanded. The arrow to the left of the section heading allows you to collapse or expand the section as appropriate.

The up and down pointing arrows together indicate that the information in that column can be sorted.

## Slide 13 - Slide 13

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Wilson, Cheryl	Appellant					
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# Slide notes

Select Cheryl Wilson, the filer of this motion.

### Slide 14 - Slide 14

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Wilson, Cheryl	Appellant	14-30900 Ha	rris Wilson v. Skip Moor		*		
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			Clicking X d	eletes a			

## Slide notes

After selecting a filer, the filer Selected box is automatically populated. To delete a specific filer previously selected, you click the red X. To delete all filers previously selected, you click the Remove All link.

# Slide 15 - Slide 15

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Select from the Relief Category drop down and then from the Descriptio Relief field. You may select more than one relief.	n list- or you can just select a A category can be selected to filter the reliefs displayed.	
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#### Slide notes

Since you're filing a motion, the next section allows you to select the relief being requested. Selecting the relief is similar to the initial screen where you selected the document being filed. You have the option of first filtering the relief list by selecting a relief category,

or filter by typing the description of the relief, or search through and select the relief from the list. Since the relief is already visible, select "file amended brief".

### Slide 17 - Slide 17

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file amended brief		1*	
		Clicking X deletes a	
tinue <u>Cancel</u>		specific relief.	
Administrative Office of the U. Department of Technology Service			

## Slide notes

After selecting a relief, the relief Selected box is automatically populated. To delete a specific relief previously selected, you click the red X. To delete all the reliefs previously selected, you click the Remove All link.

If your motion is requesting more than one relief, the selection process would be repeated.

## Slide 18 - Slide 18

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for expedited appeal			FYI If multiple reliefs	are	
Selected		sele	ected, clicking the up o w reorders the selected	r down	
Relief			Sequence	Remove Al	
file a Click Continue.				×	

## Slide notes

For your information, if multiple reliefs are selected, the Sequence field is populated. This allows you to reorder the list by clicking the appropriate up or down arrow. Click Continue to proceed with the filing.

### Slide 19 - Slide 19

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Description Main Document							
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Administrative Office of the U.S. C Department of Technology Services	ourts						

## Slide notes

Since you have completed the Attorney Filer and Requested Relief sections, they are collapsed. If needed though, you could expand them by clicking the right pointing arrow. In the File a Document title bar, in addition to the type of document,

the relief selected is now shown on subsequent screens. The next sections are expanded. A service date can be manually entered or selected by clicking the calendar icon. Click the pop-up calendar.

# Slide 20 - Slide 20

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Clicking Remove All deletes all documents that have been uploaded with this motion.

## Slide 25 - Slide 25

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#### Slide notes

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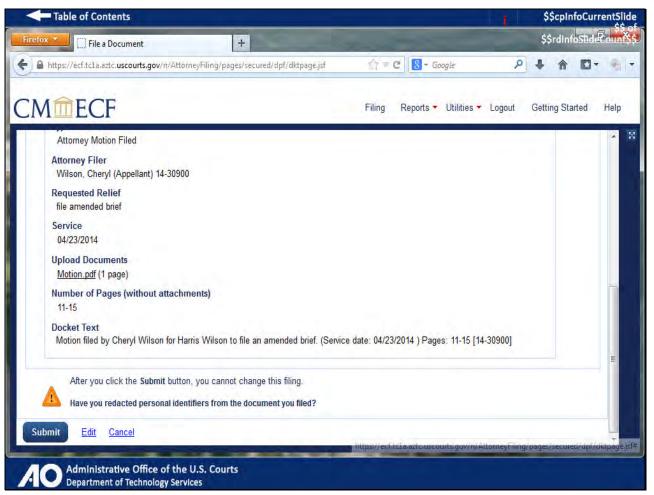
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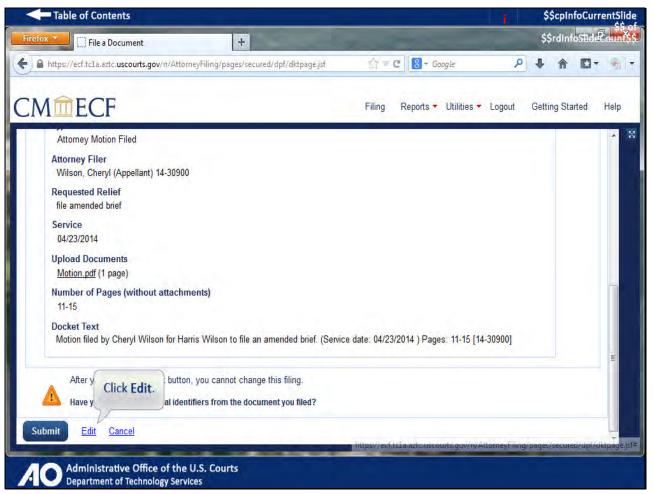
#### Slide notes

...who filed the motion; the relief requested in the motion; the date the motion was served; a hyperlink to the document that was uploaded; additional information to include in text, the number of pages of the motion;

and finally, the text that will be included on the docket. As a final precaution, note the redacted warning. Make sure your documents have been redacted. If necessary, you can check the document by clicking the document link to review it.

Verify that the information for the filing is correct. If it is, you would click Submit. If the case filed in or type of document selected is incorrect, you would click Cancel and start over. If changes need to be made to other sections, you would click Edit.

## Slide 32 - Edit Filing



## Slide notes

Notice the docket text reads, "Pages, 11-15" and looking at the motion that was uploaded, the page count is 1. Although you would have verified the correct file was selected when uploading,

for this demonstration the wrong document was intentionally selected to demonstrate using the edit feature. You'll edit the Upload Documents section. Click Edit.

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#### Slide 44 - Slide 44



#### Slide notes

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Click <b>OK</b> to close the confirmation dialog box.	

# Slide notes

Click OK to acknowledge and close the confirmation dialog box.

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30900] (1643475) Notice will be electronically		
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# Slide notes

The Notice of Docket Activity (or NDA) to be emailed to recipients is produced.

# Slide 47 - Exit

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# Slide notes

This concludes this module on filing a motion. Click Exit when you're done.

#### Slide 48 - Module Information

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Filing a Motion Appellate NextGen CM/ECF Release 1.0		
<b>Production Information:</b> Produced by AO-DTS-SDSO-TD Contact Information: AOTXml_ELM@aotx.uscourts.gov May 2014		
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