

Administrative Office of the U.S. Courts
Department of Program Services / Case Management Systems Office

CM/ECF

Release Notes

for PACER Users

Bankruptcy NextGen Release 1.7.2

March 2023

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1 Introduction

This document summarizes the changes you may notice when you use NextGen CM/ECF in a U. S. Bankruptcy Court that has installed Release 1.7.2 of the application. Because certain features are court configurable, courts may choose not to implement all of them. Thus, what you see in particular courts may vary.

2 Ability to view multiple documents and view all attachments

The Electronic Public Access Public User Group has requested a modification to CM/ECF to enable PACER users to view/print/download multiple documents from a case in a single request, rather than open documents and attachments individually. To provide this functionality, CM/ECF has been modified to include a new "View all attachments" option on the selection pages for the Docket Sheet.

Depending on the user type, the "View all attachments" option will be available under one or more selection criteria. PACER users will only see "View all attachments" under the "View multiple documents." Attorney users will see "View all attachments" under "View multiple documents" and "Create Appendix." When the "View multiple documents" option is selected users are allowed to select which documents they would like to view/download in a single request rather than each document individually.

The "View all attachments" option is presented only after one of the primary criteria is selected. The option for View all attachments will always include a reminder to the user "View all attachments - Selecting this option may result in a higher fee if additional data is returned."

Public user "View all attachments" option for View multiple documents

Docket Sheet

Case number

Filed to

Entered to

Documents to

Include:

- Terminated parties
- Page counts for documents

Document options:

- Include headers when displaying PDF documents
- View multiple documents
- View all attachments - *Selecting this option may result in a higher fee if additional data is returned*

Format:

- HTML
- Text

Sort by ▼

Attorney user "View all attachments" option for Create Appendix

Docket Sheet

Case number

Filed to

Entered to

Documents to

Include:

- Terminated parties
- Links to Notices of Electronic Filing
- Page counts for documents

Document options:

- Include headers when displaying PDF documents
- View multiple documents
- View all attachments - *Selecting this option may result in a higher fee if additional data is returned*
- Create Appendix
 - Include on the Docket Sheet:
 - all docket entries in this case
 - selected docket entries only
(select docket entries on the next screen)
 - Include PDF documents
 - View all attachments - *Selecting this option may result in a higher fee if additional data is returned*

Format:

- HTML
- Text

Sort by

When the "View all attachments" option is selected for one of the primary criteria, the Docket Sheet will expand any docket entry with one or more attachments to include checkboxes for the user to select individual attachments along with other docket events from the case.

Sample selection available with "View all attachments" for View multiple documents (PACER users)

| Filing Date | # | Select all / clear | Docket T |
|--|----------------------|--------------------------|--|
| 03/31/2022 | 1 (1 pg) | <input type="checkbox"/> | Chapter 11 Voluntary Petition Individual. Receipt Number 3465456, Fee Amount \$1738 ---DO NOT MODIFY this starter dictionary event. If you need to run a ten AdminTwoB) (Entered: 03/31/2022) |
| <input type="checkbox"/> 0 Main Document | | | |
| 03/31/2022 | 2 (1 pg) | <input type="checkbox"/> | Hearing Setrelated document(s) Chapter 11 Voluntary Petition Individual. Receipt Number 3465456, Fee Amount \$1738 ---DO NOT MODIFY this starter diction Filed by Sunu Filer . filed by Debtor Sunu Filer. Hearing scheduled for 3/31/2022 at 10:00 AM at KSSM Room 3_29_2022_12.30. The case judge is EOrderJudge |
| <input type="checkbox"/> 0 Main Document | | | |
| 05/17/2022 | 3 (2 pgs; 2 docs) | <input type="checkbox"/> | Motion to Compel (Attachments: # 1 Appendix Attachment#1) Additional attachment(s) added on 5/17/2022 (Baiju, AdminTwoB). (Entered: 05/17/2022) |
| <input type="checkbox"/> 1 Appendix Attachment#1 <input type="checkbox"/> 2 Appendix MainDocument | | | |
| 05/23/2022 | 4 | | Motion to Compel Abandonment . Receipt Number 5675687, Fee Amount \$150 (Entered: 05/23/2022) |
| 05/24/2022 | 5 | | Motion to Compel Abandonment . Receipt Number 34653456, Fee Amount \$150 (Entered: 05/24/2022) |
| 05/24/2022 | 6 | | Motion to Compel Abandonment . Receipt Number 46456, Fee Amount \$150 Washington Western Bankruptcy Court (Entered: 05/24/2022) |
| <input type="button" value="View Selected"/> or <input type="button" value="Download Selected"/> | | | |

Sample selection available with Create Appendix and "View all attachments" (Attorney/filing users)

Ability to view multiple documents and view all attachments

****** All docket entries in this case will be included in the Docket Sheet. Check the boxes for documents to be appended.**

| Filing Date | # | Select all / clear | |
|--|-------------------|---|--|
| 03/31/2022 | 1 | <input type="checkbox"/> | Chapter 11 Voluntary Petition Individual. Receipt Number 3465456, Fee Amount \$1738 ---DO NOT MODIFY this AdminTwoB) (Entered: 03/31/2022) |
| <input type="checkbox"/> 0 Main Document | | | |
| 03/31/2022 | 2 | <input type="checkbox"/> | Hearing Setrelated document(s) 1 Chapter 11 Voluntary Petition Individual. Receipt Number 3465456, Fee Amount Filed by Sunu Filer . filed by Debtor Sunu Filer. Hearing scheduled for 3/31/2022 at 10:00 AM at KSSM Room 3_2 |
| <input type="checkbox"/> 0 Main Document | | | |
| 05/17/2022 | 3 | <input type="checkbox"/> | Motion to Compel (Attachments: # 1 Appendix Attachment#1) Additional attachment(s) added on 5/17/2022 (Baiju |
| <input type="checkbox"/> 1 Appendix Attachment#1 <input type="checkbox"/> 2 Appendix MainDocument | | | |
| 05/23/2022 | 4 | <input type="checkbox"/> | Motion to Compel Abandonment . Receipt Number 5675687, Fee Amount \$150 (Entered: 05/23/2022) |
| 05/24/2022 | 5 | <input type="checkbox"/> | Motion to Compel Abandonment . Receipt Number 34653456, Fee Amount \$150 (Entered: 05/24/2022) |
| 05/24/2022 | 6 | <input type="checkbox"/> | Motion to Compel Abandonment . Receipt Number 46456, Fee Amount \$150 Washington Western Bankruptcy Co |

Footer format:
 (Numbers, letters, spaces, and <pagenum> only)

Use of the Select all/clear links at the top of the Docket Sheet will select or clear all main documents and attachments when clicked. Users may deselect individual documents or attachments as appropriate.

In addition to providing users the ability to "View all attachments" when selecting View multiple documents or Create Appendix, users will be presented with a modified Document Selection Menu page when selecting a single docket entry or claim with one or more attachments. By default, the main document and all attachments are selected, however, users may deselect one or more document or attachments. With this new selection option, the View All and Download All buttons have been relabeled as "View Selected" and "Download Selected." (see image below).

Document Selection Menu

Select the document(s) you wish to view.

| Part | Description | Pages | Size |
|---|---------------|--------|----------|
| <input checked="" type="checkbox"/> 1 | Main Document | 1 page | 32.90 KB |
| <input checked="" type="checkbox"/> 2 | Attachment 1 | 1 page | 34.30 KB |
| <input checked="" type="checkbox"/> 3 | Attachment 2 | 1 page | 34.34 KB |
| <input checked="" type="checkbox"/> 4 | Attachment 3 | 1 page | 34.46 KB |
| <input checked="" type="checkbox"/> 5 | Attachment 4 | 1 page | 34.33 KB |

or
5 Pages
170.33 KB

3 Updates

| | |
|--|---|
| Trustee 341 Meeting Report | The Trustee 341 Meeting Report shows data in columns based on filters selected by the user. This enhancement allows users to sort returned data using an arrow feature that displays at the top of the Case column. |
| | There was an issue that prevented manually created 341 Meetings that do not have a time from displaying as "--- (No Time Specified)" in the Date field. This issue has been fixed. |
| Trustee 341 Meeting Summary Report | Created a READ ONLY version of the Trustee 341 Meeting Summary Report that lists the names of all trustees for all office/chapter combinations, the number of slots that have been filled, and the number of available slots. |
| Trustee 341 Meeting Availability Calendar and Report | There was an issue that prevented manually created 341 Meetings that do not have a time from displaying properly. This issue has been fixed. Now when there is no time, it will display as, "--- (No Time Specified)". |